

Annual Assessment Form

To be completed by a case manager with input provided by client.

Assessment Date:	Assessed by:			
Agency:		Program:		
Client Name:			HMIS ID #:	
Phone Number:	Email:			
Part I: HOMELESS STATUS				
Client Location: VA-508	Housing Move-in Date	:		

Part II: HOUSEHOLD FINANCIAL AND BENEFITS INFORMATION

Income from Any Source: See Yes No

			Does someone else in the
Source	Amount	Notes	household (HH) receive this income?
TANF	\$		🗆 Other HH Member:
Child Support	\$	□ Received through DCSE?	🗆 Other HH Member:
SSI	\$		🗆 Other HH Member:
SSDI	\$		🗆 Other HH Member:
Social Security	\$		🗆 Other HH Member:
Earned Income	\$	Name of employer:	🗆 Other HH Member:
Veteran's Benefits	\$		🗆 Other HH Member:
Alimony	\$		🗆 Other HH Member:
Unemployment Ben.	\$		🗆 Other HH Member:
Pension/Retirement	\$		🗆 Other HH Member:
Other:	\$		🗆 Other HH Member:

Total Monthly Income: _____

Non-Cash Benefit from Any Source: 🗆 Yes 🛛 No

 \Box WIC

□ SNAP Amount: \$ _____

□ TANF child care assistance

□ TANF transportation assistance

□ Other TANF-Funded services

HoH Covered by Health Insurance:
Yes No

- 🗆 Medicaid
- Medicare
- Employer Provided Health Insurance
- Veteran's Administration

□ Other: _____

Part III: DISABILITY

If HoH has a disability of long duration that imp	pacts housing stability, what ca	tegory describes the disability?				
Drug Use Disorder	🗆 Alcohol Use Disorder	Developmental				
Both Alcohol and Drug Use Disorder	Chronic Health Condition	Mental Health Disorder				
Physical	□ HIV/AIDS					
Is this condition expected to be of long continued and indefinite duration, substantially impedes your ability to live independently, and of such a nature that such ability could be improved by more suitable housing conditions? \Box Yes \Box No						
Part IV: DOMESTIC VIOLENCE						
Are you a domestic violence survivor?: Yes No						
If yes, when experience occurred?:						
\Box Within the past 3 months \Box 3 to	6 months ago \Box 6 to 12 mon	ths ago 🛛 More than a year ago				
If yes for DV victim/survivor, are you currently fleeing?: Yes INO						

Project Staff

Date